

News Release

Maybank Investment Bank issued 4 new Call Warrants

Kuala Lumpur, 19 October 2013 - Maybank Investment Bank Berhad ("Maybank Investment Bank") issued four new European style cash-settled call warrants ("CW") over foreign underlying shares. The first two have Class A common stock of Facebook, Inc ("FB") and Google Inc ("GOOGLE") as underlying. The other two are over common stock of Apple Inc. ("APPLE") and Yahoo! Inc ("YAHOO"). The warrants were listed on Thursday, 17 October 2013 with an issue size of 100 million each.

Technology has become a necessary part of our lives, thus making the world a smaller place. Investors have wanted exposure to leading global household names like APPLE, FB, GOOGLE and YAHOO. These companies have been working on mobile software and applications to tap into this rich source of revenue. Major personalities have been using technology to reach out to their fan base. Our nation's leaders are also actively using technological devices such as handheld computers and their applications. With the launch of this tranche of call warrants, traders will have exposure to these companies at a fraction of the stock price.

APPLE recently launched the revised version of the iPhone, the iPhone 5s and 5c. APPLE sold a record 9 million iPhones on the opening weekend in September. It was also the first time that a new iPhone debuted in China, the world's largest mobile-phone market. The iPhone is Apple's most important product, accounting for half of its revenue.

FB is expanding an advertising service aimed at developers of smartphone and tablet apps in the social network's latest move to boost its fast-growing mobile business. FB currently has 1.15 billion users and more than 1 million advertisers. It was reported in July that mobile ad revenue accounted for 41% of its sales in the second quarter and investors are expecting future growth. Furthermore, FB may be

accessible in the Shanghai Free Trade Zone, finally giving the company access to a large source of revenue.

GOOGLE, a leading search engine on the internet is the market leader in online advertising in places such as the United Kingdom. In the first half of 2013, GOOGLE captured £1.8 billion in UK online advertising. The company also launched a new chromebook, designed by Hewlett-Packard. Priced at US\$279 and similar to a notebook, the chromebook uses a micro-USB charger, thus making it attractive for consumers who do not enjoy having to lug around a separate power cable.

YAHOO has unveiled new features and a graphics-rich design to its mail website and mobile applications, the latest in their assault to capture market share from GOOGLE. YAHOO, the US' largest web portal is looking at expanding the mobile business as they foresee an increase in the usage of mobile applications to view online material. YAHOO has spent US\$1.1 billion to purchase the blogging platform Tumblr Inc.

The call warrants have the following gearings, APPLE CW (4.16x), FB CW (4.30x), GOOGLE CW (6.31x) and YAHOO CW (4.88x). The tenure of all four CWs above is approximately 12 months.

The terms and conditions of the above call warrants are stated in their respective term sheets and investors should read the term sheets together with the Base Prospectus dated 2 October 2013.

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About Maybank

- Over 2,200 offices in 20 countries
- 47,000 employees serving over 22 million customers
- Market capitalisation of RM 77 billion
- Total assets of RM495 billion
- Net Profit of RM5.74 billion for FY2012

Maybank is Southeast Asia's fourth largest bank by assets. It is listed and headquartered in Kuala Lumpur and is Malaysia's largest company by market capitalisation.

The Maybank Group has a global network of over 2,200 offices in 20 countries including in all 10 ASEAN countries. The Group commenced commercial banking operations in Malaysia in 1960 and today operates from its key home markets of Malaysia, Singapore and Indonesia as well as across the Asia-Pacific region and major international financial centres. These include the Philippines, Brunei Darussalam, Cambodia, Vietnam, Laos, Thailand, Myanmar, China, Hong Kong, Papua New Guinea, Pakistan, India, Uzbekistan, Saudi Arabia, Bahrain, United Kingdom and United States of America.

Having over 50 years of experience and an early presence in global banking markets, the Maybank Group offers businesses and investors the ability to tap into its resources and network to meet their financial needs. Its range of services includes corporate and consumer banking, investment banking, insurance & takaful, asset management, Islamic banking, offshore banking, stock broking, venture capital financing and much more.

Over the years, Maybank has consistently leveraged on technology for innovation in products and services, as well as to enhance efficiency and build a competitive edge in the region. A host of awards from various regional and international organizations bear testimony to the Group's commitment to excellence. Today, Maybank is not only Malaysia's Most Valuable Brand but is also ranked first among Malaysian banks and among the top 200 global banks by The Banker magazine of UK, and is also the leading Malaysian company in the FORBES Global 2000 List.

Maybank's founding fathers envisioned that the Bank would be a prime catalyst for economic and social development wherever it served. That basic philosophy has never changed and lives on today in its mission to humanise financial services across Asia. This is demonstrated through the Group's commitment to providing the people with access to financial services at fair terms and pricing, advising them based on their needs and always being at the heart of the community.

Through the Maybank Foundation - its vehicle for regional corporate responsibility initiatives - Maybank is today also playing an active role in shaping the future for many of Asia's needy communities. With support from its 47,000 employees who contribute through an active volunteerism programme, the impact is helping society's efforts to create a sustainable and better tomorrow for all.

About Maybank Investment Bank Berhad

Maybank Investment Bank Berhad (“Maybank IB”), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. It has won numerous prestigious awards such as The Asset Triple A's Best M&A House in Malaysia 2012 and Best Brokerage House Malaysia 2012, and has emerged in top two positions on the Malaysia Bloomberg Mergers & Acquisitions (M&A), Debt Market - Malaysia Domestic Bonds and Equity & Rights Offerings league tables.

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